UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

| In re: | § | Chapter 11 |
|---|---|------------------------|
| | § | |
| FIELDWOOD ENERGY III LLC, et al., | § | Case No. 20-33948 (MI) |
| | § | |
| | § | (Jointly Administered) |
| Post-Effective Date Debtors. ¹ | § | |

ORDER SUSTAINING PLAN ADMINISTRATOR'S EIGHTH OMNIBUS OBJECTION TO CLAIMS PURSUANT TO SECTION 502(b) OF THE BANKRUPTCY CODE AND RULE 3007 OF THE FEDERAL RULES OF BANKRUPTCY PROCEDURE SEEKING TO DISALLOW CERTAIN CLAIMS

(LATE FILED CLAIMS)

[Related Docket No. ——<u>2319</u>]

Upon the *Plan Administrator's Eighth Omnibus Objection to Claims Pursuant to Section* 502(b) of the Bankruptcy Code and Rule 3007 of the Federal Rules of Bankruptcy Procedure Seeking to Disallow Certain Claims (Late Filed Claims) [Docket No. 2319] (the "Objection")² of the administrator of the chapter 11 plan (the "Plan Administrator") of the above-captioned reorganized debtors (collectively, the "Debtors," as applicable, and after the effective date of their plan of reorganization, the "Reorganized Debtors"), seeking entry of an order (this "Order")

The Post-Effective Date Debtors, along with the last four digits of each Post-Effective Date Debtor's federal tax identification number, as applicable, are: Fieldwood Energy III LLC (6778); Fieldwood Energy Offshore LLC (4494), Fieldwood Energy Inc. (4991), GOM Shelf LLC (8107), and FW GOM Pipeline, Inc. (8440). Fieldwood Energy III LLC, Fieldwood Energy Offshore LLC, and Fieldwood Energy Inc. are managed and operated by the Plan Administrator, whose primary mailing address is 16255 Ventura Blvd., Suite 440, Encino, CA, 91436, C/O of Province LLC. GOM Shelf LLC and FW GOM Pipeline, Inc. (collectively, the "Post-Effective Date FWE I Subsidiaries") are managed and operated by Jon Graham, as sole manager of each Post-Effective Date FWE I Subsidiary. The Debtors in the other nine pending chapter 11 cases (which continue to be jointly administered with the cases of the Post-Effective Date Debtors), each of which have either been dissolved or merged into other entities as of the Effective Date, consist of the following: Dynamic Offshore Resources NS, LLC (0158); Fieldwood Onshore LLC (3489); Fieldwood SD Offshore LLC (8786); Fieldwood Offshore LLC (2930); Bandon Oil and Gas GP, LLC (9172); Bandon Oil and Gas, LP (9266); Fieldwood Energy SP LLC (1971); Galveston Bay Pipeline LLC (5703); and Galveston Bay Processing LLC (0422).

² Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Objection.

disallowing the Late Filed Claims identified on **Schedule 1** attached hereto, it is **HEREBY**ORDERED THAT:

- 1. Pursuant to Section 502(b) of the Bankruptcy Code and Bankruptcy Rule 3007, each Late Filed Claim identified as a "Claim To Be Disallowed" on **Schedule 1** to this Order is disallowed in its entirety.
- 2. The Debtors' Claims Agent is authorized and directed to update the claims register maintained in these chapter 11 cases to reflect the relief granted in this Order.
- 3. Each claim and the objections by the Plan Administrator to each claim identified in **Schedule 1** constitutes a separate contested matter as contemplated by Bankruptcy Rule 9014. This Order will be deemed a separate order with respect to each Late Filed Claim.
- 4. Except as otherwise provided in this Order, nothing in this Order shall be deemed:

 (a) an admission as to the validity of any prepetition claim against a Debtor entity or such Debtor entity's estate; (b) a waiver of any party's right to dispute any prepetition claim on any grounds; (c) a promise or requirement to pay any prepetition claim; (d) an implication or admission that any particular claim is of a type specified or defined in this Objection or any order granting the relief requested by this Objection; (e) a request or authorization to assume any prepetition agreement, contract, or lease pursuant to section 365 of the Bankruptcy Code; or (f) a waiver of the Plan Administrator's rights under the Bankruptcy Code or any other applicable law.

[Remainder of Page Intentionally Left Blank]

5. The Plan Administrator, the Claims Agent, and the Clerk of the Court are authorized to take all actions necessary to effectuate the relief granted pursuant to this Order in accordance with the Objection.

| 6. | This Court shall retain ex | clusive jurisdiction to resolve any dispute arising from or |
|-----------------|----------------------------|---|
| related to this | s Order. | |
| Dated: | , 2022 | |
| | | MARVIN ISGUR UNITED STATES BANKRUPTCY JUDGE |

Schedule 1

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Late Filed Claims Schedule 1

In re:Fieldwood Energy LLC, et. Al.

Case No 20-33948 Jointly Administered

Late Filed Claims

| | Claim # | Debtor | Name and Address of Claimant | Secured | Administrative | Priority | Unsecured | Total |
|------------------------|------------------------------|--------|--|--------------|----------------|--------------|--------------|--------------|
| Claim To Be Disallowed | 856 | () | Creditor: All Industrial Medical Services | \$0.00 | \$0.00 | \$0.00 | \$395.07 | \$395.07 |
| Filed On: | 12/3/2020 | | 855 Belanger Street, Suite 108 | | | | | |
| Applicable Bar Date: | 11/25/2020 | | Houma, LA 70360 | | | | | |
| Comments: | Claim was fi Applicable I | | | | | | | |
| Claim To Be Disallowed | 857 | ` ' | Creditor: All Industrial Medical Services | Unliquidated | Unliquidated | Unliquidated | Unliquidated | Unliquidated |
| Filed On: | 12/3/2020 | | 855 Belanger Street Suite 108 | | | | | |
| Applicable Bar Date: | 11/25/2020 | | Houma, LA 70360 | | | | | |
| Comments: | Claim was fi Applicable I | | | | | | | |
| Claim To Be Disallowed | 851 | | Creditor: Berkley Oil & Gas | \$0.00 | \$0.00 | \$0.00 | \$1,053.00 | \$1,053.00 |
| Filed On: | 12/3/2020 | | 2107 CityWest Blvd 8th Floor | | | | | |
| Applicable Bar Date: | 11/25/2020 | | Houston, TX 77042 | | | | | |
| Comments: | Claim was fi Applicable I | | | | | | | |
| Claim To Be Disallowed | 987 | | Creditor: Gulf Coast Chemical, LLC | \$0.00 | \$0.00 | \$0.00 | \$338.80 | \$338.80 |
| Filed On: | 9/22/2021 | | Attn: Jim Fusilier 220 Jacqulyn Street | | | | | |
| Applicable Bar Date: | 11/25/2020 | | Abbeville, LA 70510 | | | | | |
| Comments: | Claim was fi Applicable I | | | | | | | |

Late Filed Claims Schedule 1

Applicable Bar Date.

In re:Fieldwood Energy LLC, et. Al.

Case No 20-33948 Jointly Administered

Late Filed Claims

| | Claim # | Debtor | Name and Address of Claimant | Secured | Administrative | Priority | Unsecured | Total |
|---|------------------------------|--|--|---------------------------|--------------------|-------------------|-------------------|----------------|
| Claim To Be Disallowed | 842 | 20-33948 (MI) Fieldwood Energy LLC | Creditor: LARRY DOIRON, LLC | \$0.00 | \$0.00 | \$0.00 | \$860.00 | \$860.00 |
| Filed On: | 11/27/2020 | | ATTING A ARRAY DOLLOW DO DOW 1/40 | | | | | |
| Applicable Bar Date: | 11/25/2020 | | ATTN: LARRY DOIRON PO BOX 1640 MORGAN CITY, LA 70381 | | | | | |
| Comments: | Claim was fi Applicable I | | | | | | | |
| Claim To Be Disallowed | 847 | , , | Creditor: LEWIS, CLAYBORYAN | \$0.00 | \$0.00 | \$0.00 | \$3,000,000.00 | \$3,000,000.00 |
| Filed On: | 12/1/2020 | | PLAINTIFF'S COUNSEL: BROUSSARD & | | | | | |
| Applicable Bar Date: | 11/25/2020 | | DAVID, LLC P.O. BOX 3524 LAFAYETTE, LA 70502-3524 | | | | | |
| Comments: | Claim was fi Applicable I | | | | | | | |
| Claim To Be Disallowed | 982 | () | Creditor: Martin International, Inc. | \$0.00 | \$0.00 | \$0.00 | \$3,590.00 | \$3,590.00 |
| Filed On: | 8/24/2021 | | | | | | | |
| Applicable Bar Date: | 11/25/2020 | | 133 Woodland Dr. LaPlace, LA 70068 | | | | | |
| Comments: | Claim was fi Applicable F | | | | | | | |
| Claim To Be Disallowed \$145,000.00122,684.68 \$0.00 | 873 \$0.00 | \$0.00 | 20-33948 (MI) \$122,684.68 Moody's Investors Service Omimex Resources, Inc. | Creditor: | \$ 0.00 | \$0.00 | \$0.00 | \$145,000.00 |
| Filed On: | 12/23/202011/ | | —c/o Duane Morris LLP Attn: Christopher R Belmonte —/Pamela A Bosswick 230 Park Avenue Suite 1130 7950 John T White Road | | | | | |
| Applicable Bar Date: | 11/25/2020 | | New York 11/25/2020 Fort Worth, NYTX 1016 | 9 <u>76120</u> | | | | |
| Comments: | Claim was fi | iled after | | | | | | |

Late Filed Claims Schedule 1

In re:Fieldwood Energy LLC, et. Al.

Case No 20-33948 Jointly Administered

Late Filed Claims

| | Claim # | Debtor | Name and Address of Claimant | Secured | Administrative | Priority | Unsecured | Total |
|-------------------------|--|-----------------------------------|---|--------------|----------------|----------|-------------|--------------|
| Claim To Be Disallowed | 838 | 20-33948 (MI) | Creditor: | \$122,684.68 | \$0.00 | \$0.00 | \$0.00 | \$122,684.68 |
| | | Fieldwood Energy LLC | Omimex Resources, Inc. | | | | | |
| Filed On: | -11/30/2020 | LLC | | | | | | |
| 4 P 11 P P 4 | 11/05/0000 | | 7950 John T White Road | | | | | |
| ——Applicable Bar Date: | | | Fort Worth, TX 76120 | | | | | |
| Comments: | -Claim was f - Applicable l | | | | | | | |
| Claim To De Disallamed | | | Conditions | 60.00 | Φ0.00 | 60.00 | #20.02.C22 | #20 02 C 22 |
| -Claim To Be Disallowed | 850 | 20-33948 (MI) Fieldwood Energy | Creditor: PetroQuest Energy | \$0.00 | \$0.00 | \$0.00 | \$28,026.22 | \$28,026.22 |
| | | LLC | | | | | | |
| Filed On: | 12/2/2020 | | Attn: Angelle Perret 400 East Kaliste Saloom Road | | | | | |
| | | | Suite 6000 | | | | | |
| Applicable Bar Date: | 11/25/2020 | | Lafayette, LA 70508 | | | | | |
| Comments: | Claim was f Applicable l | | | | | | | |
| Claim To Be Disallowed | 861 | 20-33948 (MI) | Creditor: | \$0.00 | \$0.00 | \$0.00 | \$1,311.73 | \$1,311.73 |
| | | Fieldwood Energy LLC | Quorum Business Solutions (U.S.A.), Inc. | | | | | |
| Filed On: | 12/9/2020 | | | | | | | |
| Applicable Bar Date: | 11/25/2020 | | 811 Main Street Suite 2200 Houston, TX 77002 | | | | | |
| | | iled after | | | | | | |
| Comments | Applicable l | | | | | | | |
| Claim To Be Disallowed | 849 | 20-33948 (MI) | Creditor: | \$0.00 | \$0.00 | \$0.00 | \$33,120.80 | \$33,120.80 |
| | | Fieldwood Energy LLC | Texas Eastern Transmission, LP | | | | | |
| Filed On: | 12/2/2020 | - | | | | | | |
| Applicable Bar Date: | 11/25/2020 | | Katherine O'Connor 5400 Westheimer Court | | | | | |
| • • | | | Houston, TX 77056 | | | | | |
| Comments: | Claim was f Applicable l | | | | | | | |
| | ppiicuoic i | ou out. | | | | | | |

| -Late Filed Claims | | Schedule 1 | | | | In re:Fieldwood Energy LLC, et. Al. | | |
|--------------------------------|------------------------------|------------------|----------------|----------|--|---|--|--|
| | | Late Filed Clain | 18 | | Case No 20 | 33948 Jointly Administered | | |
| Claim # Debtor | Name and Address of Claimant | Secured | Administrative | Priority | Unsecured | Total | | |
| Claims To Be Disallowed Totals | 12 11 | \$122,684,68 | \$0.00 | \$0.00 | \$ 3.232.295.62\$3.336.380. | 30 3.087.295.62 \$3.191.380.30 | | |